ELPIS VENTURES PRIVATE LIMITED

14TH February 2022

To,
The Manager,
Listing Department,
Debt Market, BSE Ltd,
PJ Towers, Dalal Street,
Mumbai – 400 001

Dear Sir/Ma'am,

Ref: Elpis Ventures Private Limited - Script Code: 959096

Subject: Submission of Statement under Regulation 52(7) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.

We wish to inform you that the proceeds raised from the issue of 6510 Non-Convertible Debenture (NCDs) have been utilized for the purpose as mentioned in the offer document/disclosure document and there are no material deviations in the utilization of such proceeds.

There was no issue of Debentures during the quarter ended on 31 December, 2021 hence there is no utilization.

We request you to take the above information on records.

Thanks & Regards,
For **Elpis Ventures Private Limited**

Sd/-

Surbhi Zawar
(Company Secretary)