

## SUGAM VANIJYA HOLDINGS PRIVATE LIMITED

Regd Office: VR Bengaluru, Plot No. 11B, Sy No. 40/9, Dyvasandra Industrial Area  
Stage II, KR Puram Hobli  
Bengaluru -560 048. Karnataka  
CIN No: U74899KA1987PTC070519  
Website: [www.vrbengaluru.com](http://www.vrbengaluru.com); Phone No. 080-67234313

Date: 30<sup>th</sup> June 2021

To,  
The Manager,  
Listing Department, Debt Market,  
BSE Ltd,  
PJ Towers, Dalal Street,  
Mumbai – 400 001

Dear Sirs/Ma'am,

**Ref: Sugam Vanijya Holdings Private Limited - Script Code: 951654, 958505, 958506**

**Sub: Submission of Disclosure for Non-Convertible Debenture issued on private placement basis under Regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.**

With reference to the above subject, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchange where Debt Securities of the Company are listed and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 thereunder dissemination to the debenture holders as mentioned below:

**a) Credit Rating and Changes in Credit Rating (if any):**

Sugam Vanijya Holdings Private Limited being rated as CRISIL BBB+/Negative by agency M/s CRISIL Ltd for 448 NCDs and ICRA BBB+/negative for 4725 Bonds

Note: No Change happened during the half year ended 31<sup>st</sup> March 2021

**b) Asset Cover Available:** For the secured 4725 Bonds, Asset Cover available is 165.65%. For Other Unsecured Borrowings including 448 Unsecured NCDs, Asset Cover available is 176%

**c) Debt Equity Ratio:** (5.57:1) (Standalone)

**d) Previous due date for the payment of interest/principal for the half year ended 31<sup>st</sup> March, 2018:**

Interest on 448 NCDs for the year ended 31st March, 2019, Interest was paid on 31st December 2018 and Interest/ Principal on 4725 Bonds for the period ended 31st March, 2021 was paid on 31st March 2021.

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- e) **Next due date for the payment of interest / principal along with the amount of Interest payable and the redemption amount:** For 448 NCD, Interest is payable on quarterly basis or on a pay as able basis based on sufficiency of funds available with the Company. For 4725 Bonds, Interest is payable on monthly basis.
- f) **Debenture Redemption Reserve:** as the Company has incurred a loss for the year ended 31 March 2021, no amount has been transferred to debenture redemption reserve.
- g) **Net Worth:** Net Worth of the Company as on 31<sup>st</sup> March, 2021 is INR -2521.77 mm
- h) **Net Profit after Tax:** the net loss after tax for the year ended 31<sup>st</sup> March, 2021 is INR -1373.67 mm
- i) **Earning Per Share:**  
Earning per equity share excluding exceptional items

Basic (EPS) in Rs.	(62,789)
Diluted (DPS) in Rs.	(62,789)

Earning per equity share including exceptional items

Basic (EPS) in Rs.	(62,789)
Diluted (DPS) in Rs.	(62,789)

Yours faithfully,

**For Sugam Vanijya Holdings Private Limited**

**Sd/-**

**Rajendra Pai**

(Chief Financial Officer)

**Place: Bangalore**