

VR DAKSHIN PRIVATE LIMITED

(Formerly Sugam Vanijya Holdings Private Limited)

Corporate Identity Number: U74899KA1987PTC070519

Date: April 05, 2023

To,
General Manager
Department of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400-001, Maharashtra.

Sub: Certificate of Compliance under Regulation 57(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Quarter ended on March 31, 2023.

Dear Sir,

In Pursuant to Regulation 57(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, we would like to confirm that the Company has complied with the payment obligations in relation to the Non – Convertible Securities for the Quarter ended as on March 31st, 2023. The details of the Interest /Principal Obligation(s) due in the above-mentioned Quarter are annexed in Annexure-1.

Further, we also confirm that there were no unpaid interest/principal payment obligations in relation to the Non-Convertible Securities at the end of the Quarter as on March 31st, 2023.

We request you to please take the above on record.

Thanking you,

Yours faithfully,
For **VR Dakshin Private Limited**

For VR DAKSHIN PRIVATE LIMITED.

Authorized Signatory

Mr. Rajendra Pai
Chief Financial Officer

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ANNEXURE-1

Details of Non-Convertible Debt Securities Issued, Interest/Principal Payment (ISIN wise) due in Q4 of FY 2022-23

S.No	Name & Type of Debentures/Bonds	Name of Debenture holder(s)/ Bond holder(s)	Issue Size	BSE Script Code	ISIN	Date of Payment	Amount of Payment (In Rs.)		Trustee
							Interest	Principal	
1.	448 Unsecured Redeemable NCDs Fully paid*	Robusta Holdings Pte Limited	44800 00000	951654	INE084 S08013	N/A	No Interest/Principal payment obligations were due in Q4 of FY 2022-23		IDBI Trusteeship Services Limited
2.	3050 Secured Rated Listed Redeemable Non-Convertible Debenture /Bonds Series -1	Standard Chartered Bank	30500 00000	958505	INE084 S07015	31/01/23	21,999,492	22,539,500	Catalyst Trusteeship Limited
						28/02/23	19,694,491.29	22,722,500	
						30/03/23	22,183,314.47	22,875,000	
3.	1675 Secured Rated Listed Redeemable Non-Convertible Debentures /Bonds Series -2	Deutsche Bank AG	16750 00000	958506	INE084 S07023	31/01/23	11,808,723	12,378,250	Catalyst Trusteeship Limited
						28/02/23	10,571,461.73	12,478,750	
						30/03/23	12,004,777.43	12,562,500	

****The Outstanding Interest payable towards 448 unsecured Redeemable Non-Convertible Debentures shall be Accrual & Payable Annually or on a pay-as-able basis based on the sufficiency of funds as per the Debenture Subscription Contract with the Debenture holder.***

****Note – Interest rate of 3050 (Series-1) and 1675 (Series-2) Secured Rated Listed Redeemable Non-Convertible Debenture /Bonds have been changed with effect from January 2023 onwards. Accordingly, the actual amount of Interest paid is different from the amount of interest disclosed in advance to BSE earlier with respect to the period January 2023 to March 2023 in the month of December 2022.***